



सत्यमेव जयते

Government of India
Ministry of MSME

**ANNUAL REPORT ON THE WORKING OF CLUSTERS
IN TELANGANA STATE**

2015-16



Prepared by

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PREFACE

The Annual report briefly explains about the objective & scope of the Cluster Development Scheme and various activities undertaken in the state of Telangana under MSE-CDP Scheme of DC (MSME), New Delhi.

MSME-DI, Hyderabad has started Cluster development activities in the year 2000 and rendering technical and market oriented guidance to groups of small scale industries in formation of Clusters, preparation of DSRs & DPRs, undertaking soft and hard interventions.

This cluster development process helped in increasing trust building among the cluster actors and collective efficiency which lead to cost reduction in raw material procurement, cost effective production strategy, quality improvement, product diversification, technology innovations, exploration of new markets and implementation of Government of India Schemes in the Cluster.

This Report gives a summary of all the identified Clusters with snapshot of some of the important Clusters in Telangana. It focuses on the interventions carried out in various Clusters during the year 2015-16 along with consolidated Status of Cluster Development in the State of Telangana.



(K.R.K.PRASAD)
DIRECTOR

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CLUSTER DEVELOPMENT
IN THE STATE OF TELANGANA DURING 2015-16

Introduction:

The Ministry of Micro, Small and Medium Enterprises (MSME), Government of India (GoI) has adopted the cluster development approach as a key strategy for enhancing the productivity and competitiveness as well as capacity building of Micro and Small Enterprises (MSEs) and their collectives in the country. A cluster is a group of enterprises located within an identifiable and as far as practicable, contiguous area and producing same/similar products/services. The essential characteristics of enterprises in a cluster are (a) Similarity or complementarity in the methods of production, quality control and testing, energy consumption, pollution control, etc (b) Similar level of technology and marketing strategies/practices (c) Channels for communication among the members of the cluster (d) Common challenges and opportunities.

Objectives of the Scheme:

1. To support the sustainability and growth of MSEs by addressing common issues such as improvement of technology, skills and quality, market access, access to capital, etc.
2. To build capacity of MSEs for common supportive action through formation of self help groups, consortia, upgradation of associations, etc.
3. To create/upgrade infrastructural facilities in the new/existing industrial areas/ clusters of MSEs.
4. To set up common facility centres (for testing, training centre, raw material depot, effluent treatment, complementing production processes, etc).

Scope of the scheme:

- (i) **Diagnostic Study Reports:** To map the business processes in the cluster and propose remedial measures, with a validated action plan.
- (ii) **Soft Interventions:** Technical assistance, capacity building, exposure visits, market development, trust building, etc for the cluster units.
- (iii) **Detailed Project Report:** To prepare a technical feasible and financially viable project report for setting up of a common facility center for cluster of MSE units and/or infrastructure development project for new industrial estate/ area or for upgradation of infrastructure in existing industrial estate/ area/ cluster.
- (iv) **Hard Intervention/Common Facility Centers (CFCs):** Creation of tangible “assets” like Testing Facility, Design Centre, Production Centre, Effluent Treatment Plant, Training Centre, R&D Centre, Raw Material Bank/Sales Depot, Product Display Centre, Information Centre, any other need based facility.
- (v) **Infrastructure Development:** Development of land, provision of water supply, drainage, Power distribution, non- conventional sources of Energy for common captive use, construction of roads, common facilities such as First Aid Centre, Canteen, other need based infrastructural facilities in new industrial (multi- product) areas/estates or existing industrial areas/estates/clusters.

IDENTIFIED CLUSTERS IN THE STATE OF TELANGANA

I.	Adilabad	1.	Nirmal Paintings	Wooden handicrafts
		2.	Cotton Ginning	Cotton lint, Cotton seed oil, cake
		3.	Adilabad Plastics	Plastic Products
II.	Karimnagar	1.	Rice mill	Fine rice, boiled rice, etc.
		2.	Power loom	Textiles
		3.	Granite Processing Cluster	Granite Slabs, Granite Varieties, Tiles Cutting & Polishing
		4.	Karimnagar Bricks	Bricks
III.	Khammam	1.	Granite polishing	Granite
		2.	Rice Mills	Fine rice, boiled rice, etc.
IV.	Mahabubnagar	1.	Rice mill	Fine rice, boiled rice, etc.
		2.	Mahabubnagar Chilli	Chilli
V.	Nalgonda	1.	Mini Cement	Cement , clinker Grinding
		2.	Rice Mill	Fine rice, boiled rice, etc.,
		3.	Power Loom Cluster	Textiles
		4.	Pochampally Handloom Cluster	Handlooms
		5.	Bulk Drugs and Intermediates Cluster	Bulk Drugs and Intermediates
		6.	Chundur Brass and Bell Metal Cluster	Utensils, Handicrafts
		7.	Plastics Cluster	Plastic Products
VI.	Nizamabad	1.	Rice mill	Fine rice, boiled rice, etc.,
		2.	Armoor Turmeric Cluster	Turmeric
		3.	Nizamabad Footwear	Footwear
		4.	Seed Processing Cluster	Processed Hybrid Seeds, Processed Seeds
		5.	Madnoor Cotton Ginning & Pressing Cluster	Cotton bales
VII.	Rangareddy	1.	FRP Cluster	FRP, Composites products
		2.	Bulk Drugs	Bulk Drugs
		3.	Packaging (Corrugated Boxes manufacturing)	Corrugated boxes
		4.	Precision Engineering Components	Defence components, precision engineering components
		5.	Plastics Cluster	Blow moulding, Injection mouldings, Multi layer extrusion, woven sacks, pipes manufacturing, Reprocessing & recycling of used plastics

VII.	Rangareddy	6.	Electronic Cluster	Testing and Measuring Equipments, Communication Equipments, Strategic electronics, Hand Held Instruments(e-POS), Energy Meters, Medical Electronic Devices etc.		
		7.	Dall Mill Cluster, Tandur	Red Gram, Bengal Gram, Urad Dall, Moong Dall		
		8.	Electro plating Cluster	Electro Plating		
		9.	Paints cluster	Paints		
		10.	Agri seeds processing	Agricultural Seeds like rice, maize, mirchi, Vegetables etc.,		
		11.	Readymade garments	Readymade garments		
		12.	Tandur Slab Cutting & Polishing	Stones		
		13.	Rangareddy Agarbatti	Agarbatti Sticks		
		14.	Foundry Cluster	Steel Castings, Cast Iron Castings, Non Ferrous Castings, etc.		
		15.	Rangareddy Pharmaceuticals	Pharmaceuticals		
		16.	Balanagar Machine Tools	Machine Tools		
		17.	Fan Cluster	Ceiling Fans, Table Fans, Pedestal Fans, Exhaust Fans		
		VIII.	Medak	1.	Precision Engineering Components, Patancheruvu	Aerospace & Defence components
				2.	Toopran Engineering	Engineering components
				3.	Medak Leather	Leather
				4.	Medak Pharmaceuticals	Pharmaceuticals
				5.	Medak Rice Mills	Rice Mills
IX.	Warangal	1.	Brass ware Cluster	Gift articles, Temple artefacts, Idols and Metal embossed decorative articles		
		2.	Madikonda Powerloom Cluster / Textile Park	Textiles		
		3.	Warangal Rice Mills	Rice Mills		
X.	Hyderabad	1.	Nacharam Fabrication	Engineering Equipment		
		2.	Hyderabad Leather	Leather		
		3.	Hyderabad Pumps	Pump Sets		

SNAPSHOTS OF IMPORTANT CLUSTERS:

1. Fan Cluster, Hyderabad (DSR in 2003)

Name & location of the Cluster	:	Fan Cluster, Hyderabad
Products manufactured	:	Fan & Fan Components
Number & structure of the firms	:	164 (Micro-120, Small-30, Medium-11, Large-3)
Turnover per annum	:	Rs.880 crores
Employment	:	23700 Persons (Direct-8700, Indirect-15000)
Major markets for the Cluster products	:	Domestic markets
Exports, if any	:	Rs.60 Crores (Indirect)
Major problems faced	:	Capacity gap in terms of quality stampings, common testing facilities for testing of finished goods and raw materials, Injection moulded equipment
Infrastructure and common facility needs	:	Testing Lab Facilities, Quality Stampings Development Facility, Quality Plastic Component Development Facility, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	M/s. Hyderabad Fan Cluster Co. Pvt. Ltd., (SPV), D.No.8-2-310/A/5, Road No.14, Nandi Nagar, Banjara Hills, Hyderabad-500 034. Fan & Fan Components Association, Hyderabad Shri Rithesh Naradi, President Mobile: 9848028676

2. Fibre Glass Industry, Hyderabad (DSR as on 31st July, 2007)

Name & location of the Cluster	:	Fibre Glass Industry, Hyderabad predominantly concentrated in the Industrial Estates of Jeedimetla, Balanagar & Cherlapally
Products manufactured	:	FRP Roofing Sheets, Linings, Laminates, Furniture, Doors, Washing Machines, Air Coolers, Axial Flow Fans, Boats, Tanks, Chemical Process Equipments, Gratings, Ladders, Platforms, etc.
Number & structure of the firms	:	300
Turnover per annum	:	100 Crores (2005-06)
Employment	:	15000 Persons (Direct-5000, Indirect-10000)
Major markets for the Cluster products	:	Currently within the State due to low value addition, low technology and transport costs
Exports, if any	:	--
Major problems faced	:	Need to change technology, process of manufacturing and product profile to make member units progressive and to contribute to exports, delayed payment syndrome, issue of waste disposal, lack of safety awareness, non-availability of testing facilities, etc.
Infrastructure and common facility needs	:	Market development, technology upgradation, CFC creation, capacity building, ICT, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Telangana and Andhra Composites Manufacturers Association (TAACMA) (Formerly known as Fibre Glass Industries Association of Andhra Pradesh (FIAAP), Flat No.304, Veena Apartments, 7-1-60, Dharam Karam Road, Ameerpet, Hyderabad-500 016. Dr.K.Narayana Reddy, President Mobile: 9848033618

**3. Dall Mill Cluster, Tandur, Ranga Reddy District
(DSR as on 9.1.2013)**

Name & location of the Cluster	:	Dall Mill Cluster, Tandur, Ranga Reddy District, Telangana
Products manufactured	:	Superior quality and lower quality Dall, broken, husk
Number & structure of the firms	:	26 (Micro-15, Small-11)
Turnover per annum	:	Rs.54.13 Crores (Micro-18.68, Small-35.45)
Employment	:	635 persons (Direct-260, Indirect-375)
Major markets for the Cluster products	:	Telangana, Andhra Pradesh, and nearby States
Exports, if any	:	Nil
Major problems faced	:	Poor adoption of value addition processes like colour sorting, high end polishing, cleaning, packing, etc.
Infrastructure and common facility needs	:	1) Common colour sorting, cleaning, grading & polishing plant 2) Common Packaging Centre
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	M/s. Tandur Rice & Dall Cluster Pvt. Ltd. (SPV) M/s. Grain & Seed Merchants Association, Tandur, R.R.District Shri Jai Prakash Parthani, President, Mobile : 9848465300

4. Foundry Cluster, Hyderabad (DSR in 2002)

Name & location of the Cluster	:	Foundry Cluster, Hyderabad Predominantly concentrated in the Industrial areas of Balanagar, Jeedimetla, Azamabad, Nacharam, Uppal, Bollaram and Patancheru
Products manufactured	:	Steel Castings, Cast Iron Castings, Non Ferrous Castings, etc.
Number & structure of the firms	:	97 (Small)
Turnover per annum	:	Rs.120 Crores
Employment	:	2430 persons
Major markets for the Cluster products	:	Caters to local machine builders, automobiles, BHEL, HMT, Fan Industry, Defence, etc.
Exports, if any	:	--
Major problems faced	:	Poor Foundry practices, inadequate efforts to tap the niche markets, non-availability of working capital finance, mistrust on private laboratories, etc.
Infrastructure and common facility needs	:	CO ₂ Sand Reclamation, Testing Lab, Tool Room, Training Centre, Library facilities, R&D Centre, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Institute of Indian Foundrymen, Hyderabad Chapter

5. Brassware Manufacturing Cluster, Pembarthi, Warangal, Telangana (DSR in 2014)

Name & location of the Cluster	:	Brassware Manufacturing Cluster, Pembarthi, Warangal, Telangana
Products manufactured	:	Gift items, temple artefacts, idols and fittings made of brass, copper and silver
Number & structure of the firms	:	80 (Micro)
Turnover per annum	:	Rs.19 Crores
Employment	:	500 persons (Direct – 240, Indirect – 260)
Major markets for the Cluster products	:	Households and institutional customers
Exports, if any	:	1% of total turnover
Major problems faced	:	Technology gaps in primary processing, quality of the metal and wood component development and finishing facilities
Infrastructure and common facility needs	:	Design Studio, Ram Material Primary Processing, Quality Metal and Wood Component Development Facility, Quality Finishing Facility, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Pembarthi Brassware Manufacturers Association, Warangal

6. Pharma Cluster, Uppal, Cherlapally, Hyderabad (DSR 2009-2010)

Name & location of the Cluster	:	Pharma Cluster, Uppal, Cherlapally, Hyderabad (East Zone)
Products manufactured	:	Tablets, Capsules, Liquids, Ointments, Pellets, Injections - Liquids & Sterile Powders
Number & structure of the firms	:	346 Persons (Small-281, Medium-40, Large-25)
Turnover per annum in Crores	:	Rs.438 Crores
Employment	:	13650 persons (Direct-4550, Indirect-9100)
Major markets for the Cluster products	:	Domestic & International
Exports, if any	:	Rs.20 Crores
Major problems faced	:	To meet world class technology, inability to compete with MNCs, adherence to WHO, GMP, US FDA, Quality Specifications, Poor R&D testing facilities, etc.
Infrastructure and common facility needs	:	Purified Water Facilities, Common Effluent Treatment Plant, Post Manufacturing Storage and Distribution Network, Display & Business Development Centre, R&D and Common Testing Laboratory, Packaging & Training Centre
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Bulk Drugs Manufacturers Association, Hyderabad Shri M.Narayana Reddy, President

7. Cotton Ginning Cluster, Adilabad, Telangana

Name & location of the Cluster	:	Cotton Ginning Cluster, Adilabad, Telangana
Products manufactured	:	Cotton Lint (Bales), Cotton Seed, Cotton Seed Oil & Cotton Seed Oil Cake
Number & structure of the firms	:	85 (Small)
Turnover per annum	:	Rs.60 Crores
Employment	:	2800 Persons (Direct-2000, Indirect-800)
Major markets for the Cluster products	:	Cotton Bales are used in domestic markets of Tamilnadu, Gujarat & Punjab
Exports, if any	:	--
Major problems faced	:	Lack of Linkage between Technical Training Institute and Cluster, Lack of testing and training facilities, cotton with high rate contamination, poor quality control, etc.
Infrastructure and common facility needs	:	Common testing facilities for raw materials and finished products, training centre, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	--

8. Slab Cutting & Polishing Cluster, Tandur, Ranga Reddy District (DSR in 2010)

Name & location of the Cluster	:	Slab Cutting & Polishing Cluster, Tandur, Ranga Reddy District, Telangana
Products manufactured	:	Slab Cutting & Polishing
Number & structure of the firms	:	500 (Micro-490, Small-10)
Turnover per annum	:	Rs.165 Crores
Employment	:	30000 Persons (Direct-5000, Indirect-25000)
Major markets for the Cluster products	:	Domestic & International
Exports, if any	:	--
Major problems faced	:	Low productivity, high wastage, limited direct export market linkages, poor adoption of waste management techniques, etc.
Infrastructure and common facility needs	:	Utilisation of Slurry waste for manufacturing of bricks, training Institute for skill upgradation, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Tandur Stone Merchants Welfare Association, Tandur, R.R.District. Shri Kamal Ather, President & Tandur Mandal Quarry Owners Welfare Association, Tandur, R.R.District Shri K.Chandrasekhar, President & Shri Syed Moizuddin Quadri, General Secretary

9. Rice Milling Cluster, Nizamabad (DSR in May, 2012)

Name & location of the Cluster	:	Rice Milling Cluster, Nizamabad, spread in 3 divisions i.e. Nizamabad, Bodhan, Kamareddi
Products manufactured	:	Raw rice grade A, raw rice common, parboiled rice grade A and parboiled rice common, etc.
Number & structure of the firms	:	199
Turnover per annum	:	Rs.60 Crores
Employment	:	3900 persons (Direct-2700, Indirect-1200)
Major markets for the Cluster products	:	Only in Telangana due to restrictions imposed by State Govt.
Exports, if any	:	Nil, as per the Govt. Orders, export on non-basmati rice is prohibited.
Major problems faced	:	Lack of advanced machinery in destining, sorting and modern polishing technology in rice mills, lack of moisture regulation in paddy, lack of energy conservation methods, lack of awareness on quality standards, lack of quality testing facilities, poor packaging methods, etc.
Infrastructure and common facility needs	:	Adoption of modern technology for enhancement of process efficiency and productivity, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	--

10. Engineering Works Cluster, Balanagar, Ranga Reddy District

Name & location of the Cluster	: Engineering Works Cluster, Balanagar, Ranga Reddy District, Telangana
Products manufactured	: Machining & Precision Engineering job works, General Engineering Works, Gates & Grills Fabrication Works, Packing material manufacturing, Corrugated paper & fibre board boxes, Steel & Window Components, Plastic Components and other heterogeneous industries
Number & structure of the firms	: 200 Units
Turnover per annum	: Rs.92.35 crores
Employment	: 1877 (Direct)
Major markets for the Cluster products	: Telangana & neighbouring States
Exports, if any	: --
Major problems faced	: Lack of infrastructure facilities, high concentration on job works and low product diversification, limited marketing, weak linkages with Business Development Services, lack of emphasis on occupational health and safety measures, lack of awareness on public support schemes, etc.
Infrastructure and common facility needs	: Establishment of CFC with a material testing laboratory, corrugated boxes function/property testing equipment, plastic testing equipment, etc. with NABL accreditation
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	: Geethanagar Navjeevan Nagar Micro Industrial Association, Plot No.88, Navajeevan Nagar, Ferozguda, Balanagar, R.R.District-500 011. Shri Upender Reddy, President Mobile: 9440657429 Shri Madhusudan Reddy, General Secretary Mobile: 9849080777

11. Granite Processing Cluster, Khammam District

Name & location of the Cluster	:	Granite Processing Cluster, Khammam
Products manufactured	:	Granite Slabs & Tiles
Number & structure of the firms	:	600 (Small & Medium)
Turnover per annum	:	Rs.350 Crores
Employment	:	25000 persons
Major markets for the Cluster products	:	Black Granite widely used as building material, granite tiles as flooring material in housing sector.
Exports, if any	:	The product is exported to various countries like USA, China, Taiwan, Germany, Japan & Australia, mostly done through agents/middlemen; only 8 firms are doing direct exports.
Major problems faced	:	Lack of waste minimization techniques, scarcity of skilled manpower, narrow product mix and low value addition, lack of uninterrupted and quality power supply, lack of testing facilities for raw materials and finished products, lack of proper market network and market promotional strategies, etc.
Infrastructure and common facility needs	:	Provision of common facilities for critical precision equipments such as line polishing, auto calibration, chamfering machine, grooving, auto edge cutting, etc., setting up of alternative power source, recycling process of wastage, formation of Consortia for market expansion, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	--

12. Greater Hyderabad Agri Inputs Cluster, Basavapur Village, Medak District

Name & location of the Cluster	:	Greater Hyderabad Agri Inputs Cluster, Basavapur Village, Medak District, predominantly located in Toopran, Gajwel, Mulugu, Wargal Mandals of Medak District and Shamirpet, Medchal, Qutbullapur Mandals of Ranga Reddy District
Products manufactured	:	Seeds : Paddy, Maize, Jowar, Bajra, Cotton, Sunflower, Vegetable Seeds Bio-Input Industry: Bio Pesticides, Bio Fertilizers & Bio-Stimulants
Number & structure of the firms	:	Seed Processing : 45 Nos. Bio-Input Industry: 25 Nos.
Turnover per annum	:	Seed Processing : Rs.1500 Crores Bio-Input Industry: Rs.100 Crores
Employment	:	Seed Processing : 10000 persons Bio-Input Industry: 2000 persons
Major markets for the Cluster products	:	Telangana, Andhra Pradesh, Maharashtra, Karnataka, UP
Exports, if any	:	--
Major problems faced	:	Raw material, inadequate Seed Conditioning Plants, Dehumidified Seed Bank Units, Warehouses, LPG fired Cob Drying facilities, Research & Development, Technology, acute shortage of trained technical manpower, marketing, etc.
Infrastructure and common facility needs	:	LPG Cob Drying Unit, Dehumidified Seed Bank, Quality Testing Laboratory, Advanced Seed Conditioning and Packaging Line, formation of Consortia for collective market expansion, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Greater Hyderabad Agri Graduates Entrepreneurs Association (GHAGEA), Survey No.141, Plot No.31, Agri Nivas, Mahalaxmi Homes Layout, Dulapally, Kompally Road, Hyderabad.

13. Seeds Processing Cluster, Nizamabad

Name & location of the Cluster	:	Seeds Processing Cluster, Nizamabad
Products manufactured	:	Processed Hybrid Seeds, Processed Seeds
Number & structure of the firms	:	68 Nos. (Micro-20, Small-48)
Turnover per annum	:	Rs.195.10 Crores
Employment	:	1530 persons (Direct - 393, Indirect-1137)
Major markets for the Cluster products	:	All over India and SAARC Nations
Exports, if any	:	--
Major problems faced	:	Raw material price fluctuation is high, lack of market assessment before processing, trust among entrepreneurs is very low, lack of testing facilities, no linkages with development/technical Institutions like ICRISAT, need of Cold Storage in the Cluster to preserve the product, etc.
Infrastructure and common facility needs	:	Establishment of a Cold Storage facility for seed product preservation, testing facilities, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Ramraj Nizamabad Seeds Men Association Shri S.K.M.Patel Mobile: 9492227262

14. Granite Processing Cluster, Bauvpet, Karimnagar

Name & location of the Cluster	:	Granite Processing Cluster, Bauvpet, Karimnagar
Products manufactured	:	Granite Slabs, Granite Varieties, Tiles Cutting & Polishing
Number & structure of the firms	:	136 (Micro-22, Small-114)
Turnover per annum	:	Rs.131.00 Crores
Employment	:	2026 Persons (Direct-1575, Indirect-451)
Major markets for the Cluster products	:	Domestic & International markets
Exports, if any	:	Rs.600 Lakhs
Major problems faced	:	Lack of advanced machinery like Rope Cutting & Line Polishers, lack of proper awareness on International Standards & testing, no testing facilities, limited skill sets on advanced cutting, polishing, lack of awareness on Financial schemes & Government Schemes, etc.
Infrastructure and common facility needs	:	Disposing Granite Waste & Slurry Units, Common Brick Making Unit & Stone Crusher, Testing Lab, etc.
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Karimnagar District Granite Factories Owners Welfare Association, Bavupet Village, Asifnagar, Karimnagar District, Telangana. Shri P.Shanker, President Mob: 9246936641

15. Leather Cluster, Warangal, Telangana (DSR in 2012)

Name & location of the Cluster	:	Leather Cluster, Enumamula, Warangal, Telangana
Products manufactured	:	Processing hides & skins from raw to finished leather
Number & structure of the firms	:	30 (Micro)
Turnover per annum in Crores	:	Rs.20 Crores
Employment	:	2000 Persons (Direct)
Major markets for the Cluster products	:	Chennai & Ambur Leather Cluster for manufacture of leather goods, footwear and industrial gloves
Exports, if any	:	--
Major problems faced	:	Absence of proper Solid Waste Disposal System, Lack of infrastructure for discharge & treatment of effluents, Poor Chrome recovery, Absence of modern testing facility and value addition of finished leather, etc.
Infrastructure and common facility needs	:	Common Effluent Treatment Plant, Waste Disposal & Discharge facility, Training Centre, Value addition of Common Production Centre
Name & Address of the Cluster Association alongwith details of President, Secretary and contact Nos.	:	Tanners' Welfare Association, Warangal

**INTERVENTIONS CARRIED OUT UNDER MSE-CDP
IN THE STATE OF TELANGANA DURING 2015-16**

Textile ID project, Madikonda, Warangal, Telangana

Coordinated with TSIIC, Commissioner of Industries and Office of DC(MSME) for implementation of the ID Project.

Fan Cluster, Hyderabad, Telangana

1. A Sub-Committee Meeting was held on 12.11.2015, chaired by GM, DIC, Ranga Reddy District-I and participated by representatives from MSME-DI, SIDBI and Telangana Productivity Council (TPC) to discuss and chalk out action plan for preparation of a Directory on Fan & Fan Components Manufacturers in the Cluster as directed by the Commissioner of Industries and for resolving the issues regarding setting up of CFC in Fan Cluster.
2. Letter sent to Principal Secretary (MSME & FP) on 24.3.2016 to expedite action to make resolve the issues regarding setting up of CFC in Fan Cluster.

Seed Processing Cluster, Nizamabad, Telangana

1. MSME-DI Officials visited Nizamabad Seed Processing Cluster on 8.12.2015 and discussed with District Collector and explained about the scope of MSE-CDP. A Power Point Presentation was also given on MSE-CDP Scheme to the Cluster Members. Around 60-70 Members attended the Programme held in the Conference Hall of District Collector Office, Nizamabad.
2. DSR Validation Programme was held on 28.3.2016 at Pragathi Bhavan, Collectorate Complex, Nizamabad. Smt. Dr.Yogita Rana, IAS, Collector & District Magistrate, Nizamabad District chaired the

Validation Programme. MSME-DI Officials were also present in the Meeting.

3. DSR Re-validation Programme was held on 20.4.2016 at District Industries Centre, Nizamabad.

General Engineering Cluster, Balanagar, Hyderabad, Telangana

An Industry Interactive Session on MSE-CDP was held on 31.10.2015 held in the Conference Hall of MSME-DI, Hyderabad, chaired by Shri Jupally Krishna Rao, Hon'ble Minister for Industries & Commerce, Govt. of Telangana. Around 150 Cluster Members participated in the Programme and requested the Minister to support the Cluster by allotting a suitable land for establishing the Industrial Estate exclusively for the Micro Enterprises of Geetha Nagar Navajeevan Nagar Micro Industrial Association, Balanagar, Hyderabad.

A DSR Validation Programme was held on 9th November, 2015 at MSME-DI, Hyderabad.

Kushaiguda General Engineering Cluster, Hyderabad, Telangana

Motivated the Cluster Members and explained about the MSE-CDP Programme and support provided for identifying the Consultant for preparation of DSR. Some of the soft intervention programmes were organized for the Cluster like SVDPs with BHEL & HAL, Awareness Programme on Bar Coding, etc.

FRP Cluster, Hyderabad, Telangana

Attended the Cluster Association Meetings which are held regularly. Hand holding support was provided to the Cluster Members for attending the International Trade Fairs, organizing National & International Seminars and also provided support for getting land from TSIIC for establishing Composite Park at Ibrahimpatnam, Ranga Reddy District.

COWE ID Project, Toopran, Medak District, Telangana

Coordinated with TSIIC, Commissioner of Industries and Office of DC(MSME) for implementation of the ID Project.

Granite Processing Cluster, Karimnagar, Telangana-CFC

DSR Validation Programme was held on 11.3.2016 in the Office of Karimnagar District Granite Factories Owners Association, Asifnagar, Karimnagar. MSME-DI Officials were also present in the Meeting.

**CONSOLIDATED STATUS OF CLUSTER DEVELOPMENT UNDER MSE-CDP
IN TELANGANA**

1. Common Facility Center:

Fan Cluster, Hyderabad - In principle approval accorded in 32nd Steering Committee Meeting of MSE-CDP which was held on 26th March, 2013.

The SCM dropped the proposal in 40th Steering Committee Meeting.

2. Approval accorded for conducting DSRs. In the 40th SCM, it was decided that wherever the DSRs are ready, a copy be shared with Central Government and wherever the work has not commenced it should be kept as closed and no money will be released for the DSRs henceforth.

a) Granite Processing Cluster, Bauvpet (V), Karimnagar - Copy of DSR sent to DC(MSME) on 8.8.2016.

b) Rice Mill Cluster, Miryalguda, Nalgonda Dist.

c) Granite Cluster, Khammam

d) Cotton Ginning Cluster, Adilabad

e) Rice Milling Cluster, Nizamabad

Note: DSRs of Sl.No.(b) to (e) are under preparation.

INFRASTRUCTURE DEVELOPMENT PROJECTS BEING IMPLEMENTED:

a) Madikonda Industrial Estate at Madikonda, Warangal dist. -

Total project cost -Rs. 1061.19 ; GoI Grant - Rs.735.60. Out of which first instalment released- Rs. 2 crores; Implementing Agency - TSIIC

As per 40th SCM, the project should be completed by 31.12.2016.

b) Automotive Engineering Cluster for Toopran Mandal, Medak dist.-

Total cost -Rs.940.82; GoI Grant - Rs.752.65; Out of which first instalment released - Rs.62.88 Lakhs

As per 40th SCM, the project should be completed by 31.12.2016.

INFRASTRUCTURE DEVELOPMENT PROJECTS IN PIPELINE IN TELANGANA

Sl. No.	Name & Location of the Industrial Cluster	Type of the cluster	New/ Existing	Implementing Agency	Total project cost (Rs.in lakhs)	Grant requested under MSE-CDP (Rs.in lakhs)	Remarks
1.	Armoor, Nizamabad dist.	Leather Industries	New	LIDCAP Hyderabad	1000.87	740.07	Proposal dropped in 40 th SCM
2.	Ibrahimpattam, RR Dist.	Fibre Glass composites - 123 Ac (Appln ID 1198)	New	TSIIC Ltd. Hyderabad			Forwarded to DC(MSME).
3.	Duddeda, Medak dist.	General Engineering & Electronics- 88.19 Ac (Appln ID 1252)	New	TSIIC Ltd. Hyderabad			Returned DPRs to Commissioner of Industries on 17.6.2016 as already 2 ID projects are under implementation in the same districts
4.	Buggapadu, Khammam dist.	New Food Park cluster- 100 Ac (Appln ID 1761)	New	TSIIC Ltd. Hyderabad	2048.98	555.22	
5.	Vikarabad, R.R. Dist.	-47.73 Ac (Appln ID 2216)	New	TSIIC Ltd. Hyderabad			
6.	Jinkunta (V), Mahaboobnagar dist.	Leather Industries	New	LIDCAP Hyderabad			Proposals dropped in 40 th SCM.
7.	Ghanpur Stn (V), Warangal dist.	Leather Industries	New	LIDCAP Hyderabad			
8.	Malleamadugu (V), Khammam dist.	Leather Industries	New	LIDCAP Hyderabad			
9.	Mandamarri (V), Adilabad dist.	Leather Industries	New	LIDCAP Hyderabad			
10.	Rukmapur (V), Karimnagar dist.	Leather Industries	New	LIDCAP Hyderabad			